

**North Yorkshire Council**

**Pension Board**

**6 July 2023**

**Annual Review of Dispute Cases Report  
and  
Exercise of Discretions**

**1. Purpose of the Report**

1.1 To provide Pension Board members with details of the cases received via the Internal Dispute Resolution Procedure (IDRP) and those cases referred to the Pensions Ombudsman in the scheme year to 31 March 2023.

**2. Internal Dispute Resolution cases**

2.1 There were nine IDRP cases received in the period 1 April 2022 to 31 March 2023. A summary of each case and the outcomes is provided in **Appendix 1**.

**3. Pensions Ombudsman cases**

3.1 There were no cases received from the Pensions Ombudsman in the period 1 April 2022 to 31 March 2023.

**4. Exercise of Discretions**

4.1 Employer discretions are being exercised throughout the year such as for flexible retirements, deadlines for transferring in, assessing employee contribution bands, etc.

**5. Recommendation**

5.1 That Pension Board members review the contents of the report and appendices and provide feedback.

Phillippa Cockerill  
Head of Pensions Administration  
County Hall  
Northallerton

27 June 2023  
Background Papers - Nil